

# Application form for subscribing for shares with subscription rights in Midsummer AB (publ)

Rights issue 2026

<b>Subscription- and payment period:</b>	5 January – 19 January 2026
<b>Trading in subscription rights:</b>	5 January – 14 January 2026
<b>Subscription price:</b>	1.38 SEK per share. No brokerage fee will be charged.

This application form is to be sent to the issuing agent:

**Swedbank AB (publ)**

Issues C85  
105 34 STOCKHOLM  
Sweden

**This application form is used to subscribe for shares with subscription rights if you have bought or sold subscription rights, transferred subscription rights from another VP account, or do not wish to exercise all subscription rights received.**

**IMPORTANT! THE LAST DAY FOR SUBSCRIPTION AND PAYMENT IS 19 JANUARY 2026**

The undersigned hereby applies to subscribe for the number of shares specified below with subscription rights, in accordance with the information document (Annex IX) (the **"Information Document"**) prepared and published by Midsummer AB (publ) (**"Midsummer"**) in connection with the rights issue (the **"Rights Issue"**). The Information Document is dated 29 December 2025 and has been prepared in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council, as amended from time to time (the **"Prospectus Regulation"**).

Number of subscription rights exercised	Divided with 8 (rounded to the nearest whole number)	Entitles to subscription of number of shares	Multiplied with subscription price 1.38 SEK	Amount to be paid (SEK)*
	/8		× 1.38 SEK =	

The subscription rights are registered in the VP account\*\*:

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**\*Payment instructions**  
Subscription of shares shall be made by payment to Bankgiro number 5153-0582. The last day to subscribe and pay is 19 January 2026.  
**\*\*Important** – At payment, only indicate your VP account number as your reference/message as stated above, with 12 digits.  
**For payment from abroad**, the amount must be received by Swedbank no later than 19 January 2026, and should be paid to:  
BIC/SWIFT: SWEDSESS, IBAN No SE 8980 0008 9011 8443 2769 62, Account name: Midsummer AB  
**IMPORTANT** – When paying from abroad, indicate your name, address, VP account number, and reference "Midsummer AB".

For information regarding the subscription of shares under the subscription rights, see the section 'Terms and Instructions' in the Information Document, which is available at Midsummer's website, [www.midsummer.se](http://www.midsummer.se), Swedbank's website, [www.swedbank.se/prospekt](http://www.swedbank.se/prospekt) and SB1 Markets' website, [www.sb1markets.com/transactions](http://www.sb1markets.com/transactions).

**The undersigned has reviewed the Information Document and is aware of, and agrees to, the following:**

- for each (1) existing share, three (3) subscription rights are granted;
- eight (8) subscription rights entitle the holder to subscribe for one (1) new share;
- the subscription price is SEK 1.38 per share, and subscription shall be made by simultaneous cash payment;
- no changes or additions may be made to the pre-printed text on the application form;
- incomplete or incorrectly completed application forms may be disregarded;
- incomplete, incorrect, or late payment may be disregarded. In the event of insufficient payment, subscription may be made for fewer shares than indicated on the application form, and any portion of the payment not used for subscription will be refunded;
- The last day to subscribe and pay is 19 January 2026. After this date, the subscription rights will become invalid and lose their value;
- **subscribers whose subscription rights are held in custody accounts should not use this application form, but must instead follow the instructions of their custodian.**

The undersigned authorises SB1 Markets, Swedish branch, to subscribe for shares on my/our behalf in accordance with the terms set out in the Information Document. Swedbank will carry out the administrative actions necessary to ensure that the subscribed shares are transferred to the VP account belonging to the undersigned. Furthermore, the undersigned hereby confirms having taken note of the information provided in the Information Document and on page 2 of the application form under the heading "Important Information," and that the undersigned is not, nor acting on behalf of, any person whose participation would require additional measures as set out under the heading "Important Information."

**Required information concerning the subscriber**

ID Number/Company Reg. No.	Phone (daytime)	Email Address
Last Name / Company Name	First Name	
City	Date	
Signature <sup>1)</sup>		

1) and the printed name of the authorised signatory if the subscriber is a legal entity. If the subscriber is a minor, the signature and printed name of the legal guardian must be provided.

## IMPORTANT INFORMATION

### The Rights issue

This application form and other documents relating to the Rights Issue do not constitute an offer to sell or a solicitation of an offer to acquire or subscribe for securities, including shares or subscription rights in Midsummer, in any jurisdiction in which such an offer would be unlawful. No action has been taken, nor will any action be taken, to permit a public offering in any jurisdiction other than Sweden. Except as set out below, the offer is not directed to, and will not be made to, directly or indirectly, persons in, or residents or domiciliaries of, the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, the United Kingdom, South Africa, South Korea, or any other jurisdiction (each such jurisdiction a "**Restricted Jurisdiction**") in which such an offer would be unlawful or would require registration, qualification, or other measures in addition to those required under Swedish law. Accordingly, this application form and any other documents relating to the Rights Issue, or the contents thereof, may not be, and must not be, taken into, transmitted or distributed to or within any Restricted Jurisdiction.

In EEA Member States other than Sweden, this application form is intended solely for and directed only at qualified investors in such Member State within the meaning of the Prospectus Regulation, that is, only to investors who may receive this application form without a prospectus or other documents being registered in, or any measures being taken in relation to, such Member State.

The securities have not been registered, and will not be registered, under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly, to or into the United States or any state or other jurisdiction thereof, except pursuant to a transaction that does not require, or is exempt from, registration and other measures under the Securities Act. There is no intention to register any of the securities referred to herein in the United States or to make a public offering of such securities in the United States or any state or other jurisdiction thereof.

This application form is distributed and directed only at persons in the United Kingdom who are (i) professional investors falling within Article 19(5) of the UK Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), as amended from time to time, or (ii) high net worth entities and other persons to whom this application form may lawfully be distributed, falling within Article 49(2)(a)–(d) of the Order (all such persons together referred to as "**Relevant Persons**"). Persons who are not Relevant Persons must not act on or rely on this application form. Any investment or investment activity to which this application form relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons who distribute this application form must themselves ensure that such distribution is permitted.

### Disputes

Any dispute arising out of or in connection with the Rights Issue, the Information Document or other legal matters related thereto shall be exclusively settled by Swedish courts with the application of Swedish law, without regard to its conflict of laws principles. The Stockholm District Court shall be the court of first instance.

### Other Information

Swedbank is acting as the issuing agent in the Rights Issue on behalf of SB1 Markets, which means that Swedbank only performs certain administrative tasks in relation with the Rights Issue. A person subscribing in the Rights Issue (the "**Participant**") through this application form is not considered a customer of Swedbank in this regard. Consequently, the rules on investor protection in the Securities Market Act (2007:528) do not apply to the Participant's acceptance in the Rights Issue in relation to Swedbank. This means, among other things, that neither customer categorisation nor sustainability assessment will be carried out by Swedbank in relation to the Rights Issue. In relation to Swedbank, the Participant is therefore responsible for ensuring that they have sufficient experience and knowledge to understand the risks associated with the Rights Issue. Swedbank has not been involved in the preparation of the documentation relating to the Rights Issue and is not responsible for the content, accuracy or completeness of the information contained in the Information Document or any other documents prepared in connection with the Rights Issue.

### Investor protection

The Rights Issue concerns non-complex instruments and no appropriateness assessment will be carried out in respect of the investment. A person applying for subscription has not, by doing so, received any investment advice from SB1 Markets, and accordingly no suitability assessment will be performed in connection with the investment.

Anyone who subscribes in the Rights Issue may provide personal data to Swedbank and SB1 Markets. For information about Swedbank's and SB1 Markets' processing of personal data, as well as addresses and contact details for data protection officers, see Swedbank's website, [www.swedbank.se/bedrageri-och-sakerhet/banksekretess-och-integritet/behandling-av-personuppgifter.html](http://www.swedbank.se/bedrageri-och-sakerhet/banksekretess-och-integritet/behandling-av-personuppgifter.html), and SB1 Markets' website, [www.sb1markets.com](http://www.sb1markets.com).

### \*Important Information on NID and LEI

Pursuant to Directive 2014/65/EU of the European Parliament and of the Council, investors are required, as from 3 January 2018, to have a global identifier in order to carry out a securities transaction. These requirements mean that legal entities must apply for registration of an LEI code (Legal Entity Identifier) and natural persons must obtain their NID number (National ID or National Client Identifier) in order to participate in the new share issue. Please note that it is the shareholder's legal status that determines whether an LEI code or an NID number is required, and that an issuing agent may be prevented from executing the transaction on behalf of the relevant shareholder.